



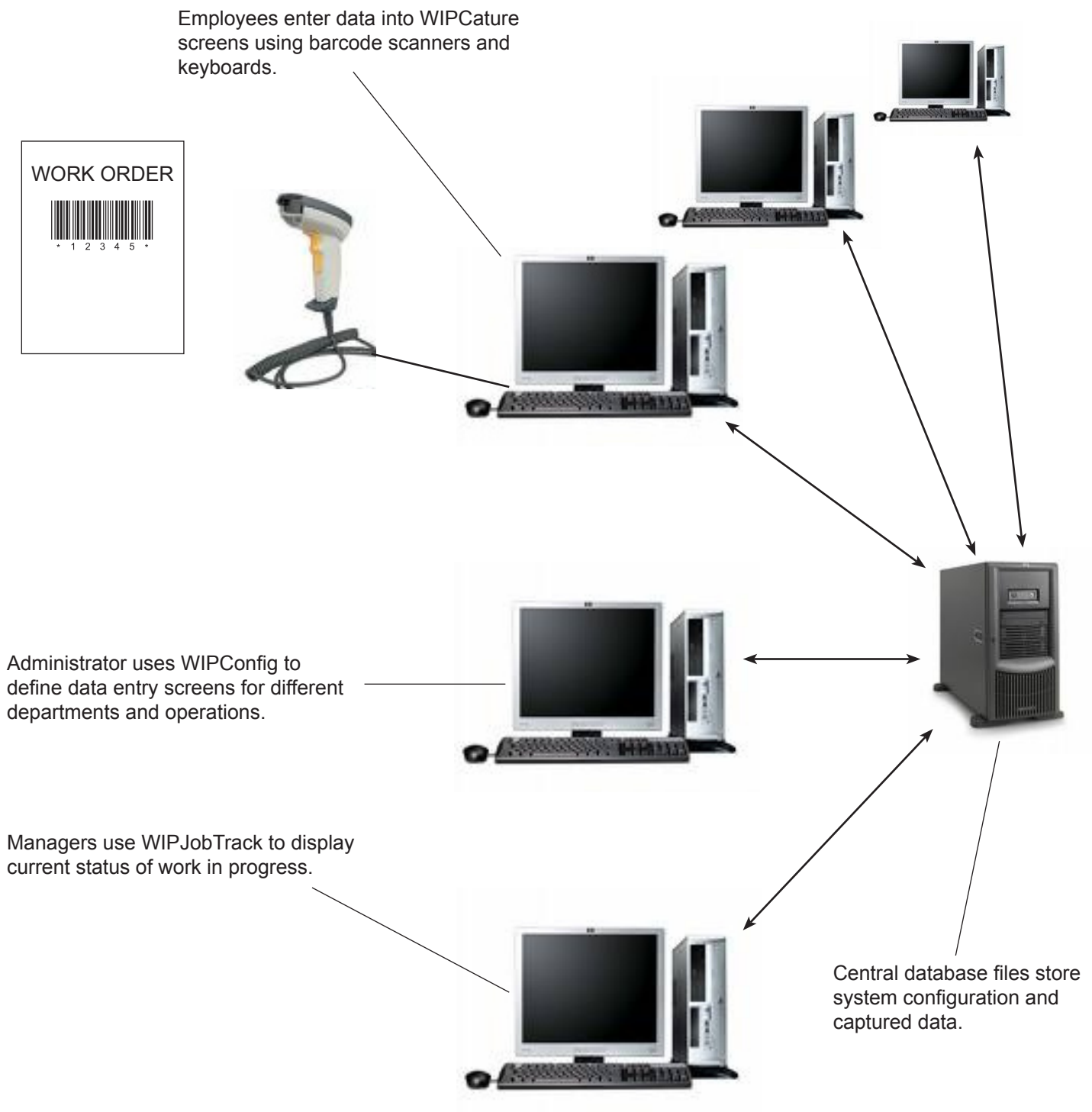
MEC Software

# **WIP Data Capture System User Manual**

Rev. 5/18/2009

## Introduction

Knowing the current status of each production order in a manufacturing or processing facility is critical to efficient operations. Obtaining up-to-the-minute information can require considerable time and effort, especially if a facility is large and orders travel through several operations. The WIP (Work In Process) Data Capture system is designed to gather production data from multiple scattered workstations in real time and store it in a central database for display and reporting.



## Structure of the WIP Data Capture System

Two database files sit at the center of the WIP system. Each must be located in a shared network directory that is accessible to all computers that are part of the WIP system.

### **Configuration Database**

The configuration database file (WIPConfig.mdb) stores all of the settings that control the appearance of the data entry screens.

### **Data Collection Database**

This database file (WIPData.mdb) stores all of the raw data collected by the WIP workstations as well as the processed data produced by WIP Job Tracker.

The WIP Data Capture System includes three programs that interact with the configuration and data collection databases:



### **Configuration Program - WIPConfig**

This program (WIPConfig.exe) is used by the system administrator to define the layout of the data collection screens and specify where the information will be stored. WIPConfig.exe is typically installed on one computer and used by the person responsible for oversight of the WIP system.



### **Data Capture Program - WIPCapture**

This program (WIPCapture.exe) is installed on every computer that will be used to collect information. Each time a copy of this program starts, it checks the configuration database, retrieves the appropriate settings, and constructs the data entry screen accordingly.



### **Job Tracking Program - WIPJobTrack**

The raw data collected by WIPCapture records individual events (the start date and time for a particular operation for a particular job, for example). WIPJobTrack.exe matches each start transaction with its stop transaction and displays the start time, stop time, and elapsed time for each operation. It also displays the running time for operations still in progress.

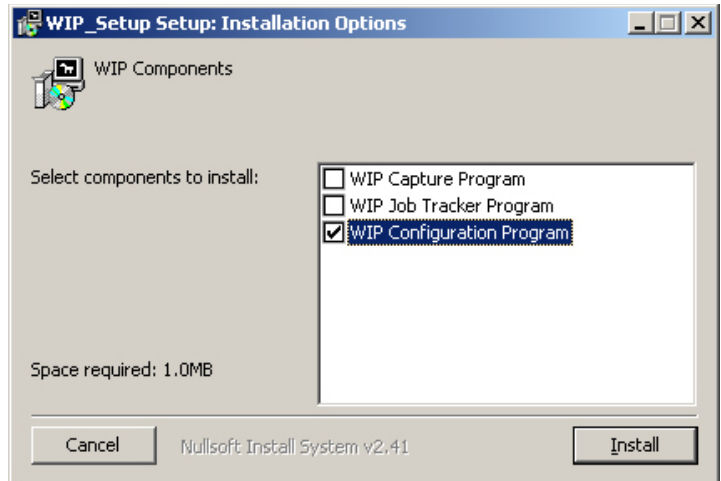
The WIP Data Capture System is designed to take advantage of the efficiency and accuracy offered by barcodes. The system includes a small set of Code 39 TrueType fonts that can be used to print barcodes.

The WIP Data Capture System provides basic data collection and display of job status, but the data can be used for more sophisticated analysis. The data collection database (WIPData.mdb) is in standard Microsoft Access format which can be utilized by Microsoft Access, most spreadsheet programs (including Microsoft Excel), and by virtually any program that can interact with databases.

## Install the WIP Software

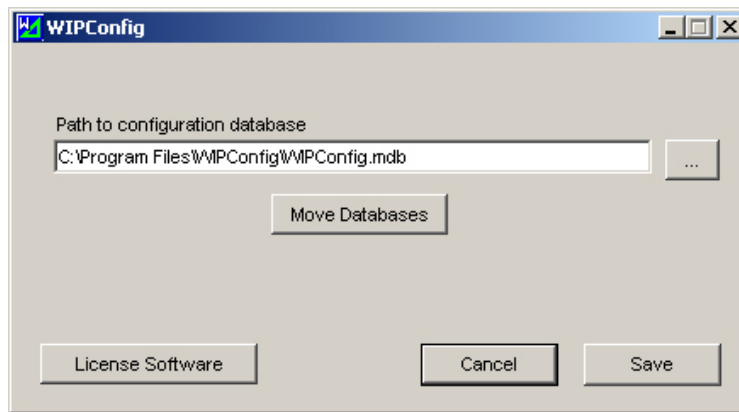
### Install the WIP Configuration Program

Start at the computer that you will use to configure and manage the WIP system. Run the installation program WIP\_Setup either from the CD-ROM or from a download. On the installation screen check the box next to WIP Configuration Program. Check WIP Capture and/or WIP Job Track if you want to run them at this computer; otherwise, un-check them. Click the Install button and the programs and other required files will be installed. The installation process is typically very quick; do not be surprised if it takes only a few seconds.



### Move the Databases (optional)

The WIPConfig installer copies the two databases (WIPConfig.mdb and WIPData.mdb) to the C:\Program Files\WIPConfig folder on the local computer. In most installations it is a good idea to move these databases to a shared network folder that is visible to all of the computers that will be part of the WIP system. To move the databases, run WIPConfig and click the Settings button to display this screen:



Click the Move Databases button and browse for a new location for the database files. When you click OK, the two database files will be moved to the location you specify. Make a note of the database location; you will need this information when setting up WIPCapture and WIPJobTrack.

*Note: When upgrading an existing installation, the setup program will never overwrite your existing databases.*

### Install Programs on Additional Computers

Following the same procedure as above, install the WIP Capture Program on computers that will be used to collect data. Install the WIP Job Tracker Program on computers that will be used to display job status information. At each installation, go to the Settings screen and specify the location of the database files. WIPConfig is typically installed on only one computer in order to limit access to the overall system settings.

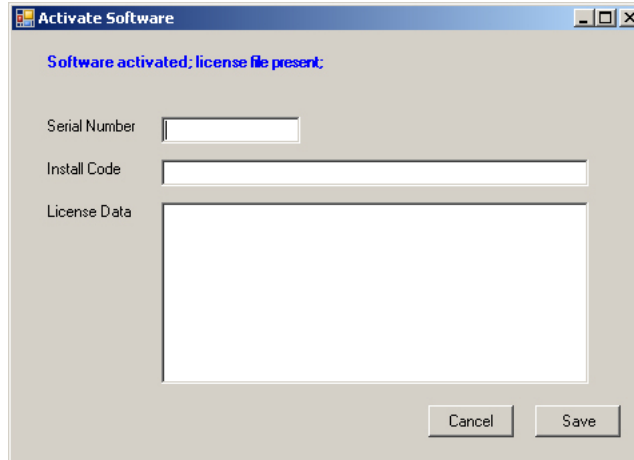
### Install the Barcode Fonts

When WIPConfig is installed, a small "starter set" of barcode fonts is automatically copied to the directory C:\Program Files\WIPConfig\BarcodeFonts. If you would like to use any of these fonts, click on Start -> Control Panel -> Fonts -> Install New Font. Browse to the barcode font files, select the font(s) you want, and click Install. The fonts will then be available to all Windows programs for printing barcodes on this computer. If you want to use the fonts on a computer where you are not installing WIPConfig, just copy the font files from the WIPConfig computer and follow the same Start -> Control Panel -> Fonts procedure.

## Licensing the WIP Software

When first installed the WIP software operates in unlicensed mode. All of the functions operate normally, but you are limited to 25 data capture records per day to serve as a functional demonstration of the software. If your operation is small and 25 data records per day is enough to meet your needs, you may use the WIP System in unlicensed mode at no cost.

Most users will need to capture more than 25 records each day. The base license for the WIP System includes 250 records per day, and additional capacity may be added in blocks of 250 records per day. When you purchase or upgrade a license, we will send you a Serial Number, Installation Code, and a block of encrypted license data. To install the license, go to the Settings screen in WIPConfig and click License Software:



The screenshot shows a Windows-style dialog box titled "Activate Software". Inside the dialog, there is a status message at the top: "Software activated; license file present;". Below this, there are three input fields: "Serial Number" (a single-line text box), "Install Code" (a single-line text box), and "License Data" (a multi-line text area). At the bottom right of the dialog, there are two buttons: "Cancel" and "Save".

Simply enter or paste these pieces of information into the appropriate fields and click Save. The WIP system will verify and install the license.

If you already have a licensed WIP system and have purchased additional capacity, we will send you a new block of license data. When you display the License Software screen, click the Update License button to display the License Data field; paste your new license data and click Save. When updating a license you do not need to re-enter the serial number and installation code.

When you install or update the license through WIPConfig, all of the installed copies of WIPCapture and WIP-JobTrack on your system are automatically updated.

## The Default WIP System

A WIP system dynamically generates entry screens that will be used by production employees to record data. The layouts of these screens are defined by Profiles. A complete WIP system may have only one Profile or it may have many, depending on what data needs to be collected at different locations. For example, Color may be an important piece of information in the Painting Department, but not in the Cutting Department. The WIP-Config program is used to design the Profiles.

The WIPCapture program displays data entry screens and records the data according to the Profiles. Each computer workstation can be configured to use a specific Profile. Thus when WIPCapture starts on the Painting Department computer, it will display the Painting Department entry screen. More than one profile can be used on each computer; see *Running Multiple Copies of WIPCapture on One Computer*.

As installed, the WIP system includes a single pre-defined Profile called "Department A" that is designed for general-purpose job monitoring. We recommend using this Profile as a starting point to get the system up and running. Once you have the default system operational you can add your own custom Profiles.

The data collected with this Profile is stored in the WIPLog data table in the WIPData.mdb database file. Here is a list of the specific pieces of data collected:

Name	Description	Source of Data	WIPLog Database Field
Transaction	what event or action	screen	Transaction
Job Number	job or work order	screen	JobNo
Part Number	part number	screen	PartNo
Operation	work being performed	screen	Operation
Quantity	number of pieces	screen	Quantity
Employee	employee identification	screen	Employee
Stop Reason	why work stopped	screen	StopReason
RawStockNo	raw stock part number	screen	RawStockNo
RawStockVendor	raw stock vendor	screen	RawStockVendor
RawStockLotNo	raw stock lot/batch no.	screen	RawStockLotNo
Notes	operator notes	screen	Notes
Workcenter	computer at which entered	automatic	Workcenter
TimeRecorded	date/time recorded	automatic	TimeRecorded

If you modify the Department A profile or add new profiles that will provide data for WIPJobTrack, be sure to capture all of the fields needed by WIP JobTrack. Here is a description of these data fields and how they are used for job tracking:

**Transaction:** This field describes the type of data being collected. The WIP job tracking program expects this field to contain one of only four possible values:

- START Beginning an operation
- STOP Ending an operation
- RAWPULL Drawing raw stock for use on a job
- RAWRET Returning unused raw stock

**JobNo:** any combination of letters, digits, or punctuation that identifies a particular job, work order, or shop order.

**PartNo:** any combination of letters, digits, or punctuation characters that identifies a part, model, or assembly. For example: "127AA-338B".

**Operation:** describes the work being done: "DRILL", "CUT", "POLISH", etc. The list of operation codes can include almost anything that makes sense for your particular situation.

**Quantity:** The number of items being worked on. If the quantity is always 1, you can use the WIPConfig program to set this field's default entry to 1 and to make it hidden.

**Employee:** any combination of letters, digits, or punctuation that identifies each individual employee. Knowing who entered the data can be very helpful when allocating labor hours or when trying to resolve problems.

**StopReason:** This field can contain almost any code word to indicate why the operation was stopped: "FINISHED", "MACHINE DOWN", "ENGINEERING", "BREAK", "END OF DAY", etc.

**RawStockNo:** The part or material identification of raw stock being withdrawn or returned.

**RawStockVendor:** The name or code of the vendor providing the raw materials

**RawStockLotNo:** The Lot or Batch number associated with the raw stock being pulled.

**Notes:** General notes entered by the employee

**Workcenter:** Using the WIPCapture settings screen you can give each computer a unique identification code which will be recorded in the Workcenter field each time data is saved.

**TimeRecorded:** WIPCapture automatically records the system time each time data is saved.

*Note: Although you can use any combination of letters, digits, or punctuation in many of the data fields, we recommend that you avoid using single or double quotation marks. The WIP Data Capture system is designed to handle embedded quotations, but they can often lead to trouble when querying databases.*

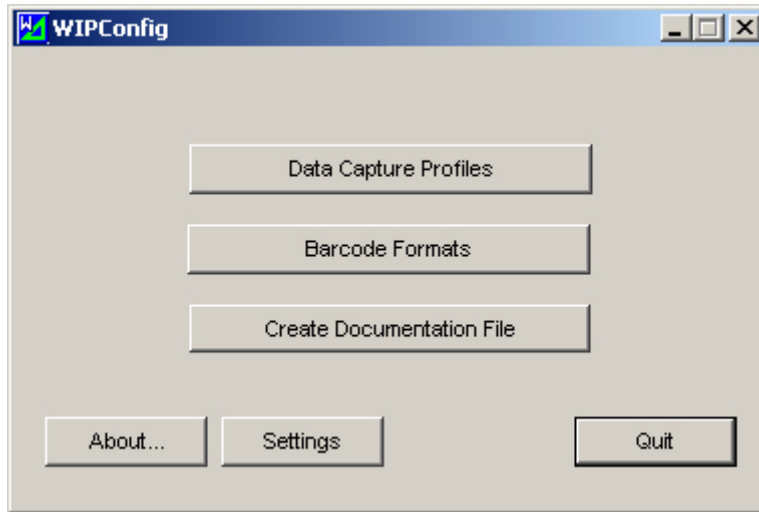
The data collected in these fields provide the raw material for the job tracking program. WIPJobTrack automatically checks the WIPLog table at regular intervals for new records. When WIPJobTrack reads a new START transaction record, it creates a new record in the JobTrackerData table (also located in the WIPData.mdb database file) for that particular operation, uniquely identified by the combination of PartNo, JobNo, and Operation. The TimeRecorded is copied into the StartTime field in JobTrackerData, and the StopTime field is left blank, indicating that it is a currently-running operation.

When WIPJobTrack reads a STOP transaction, it tries to find the matching START transaction in JobTrackerData by comparing the PartNo, JobNo, and Operation. It fills in the StopTime and StopReason fields, indicating that this is a completed operation.

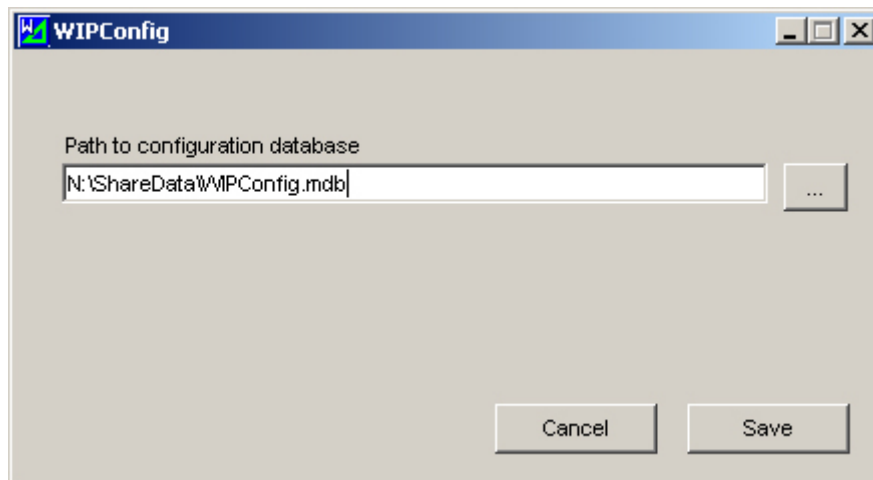
Note that PartNo, JobNo, and Operation must match for WIPJobTrack to link START and STOP transactions.

## Using the WIPConfig Program

The first time you run the WIPConfig.exe program, you will need to specify where the WIPConfig.mdb database is located. Click on the Settings button at the bottom of the WIPConfig screen to display the local settings screen.



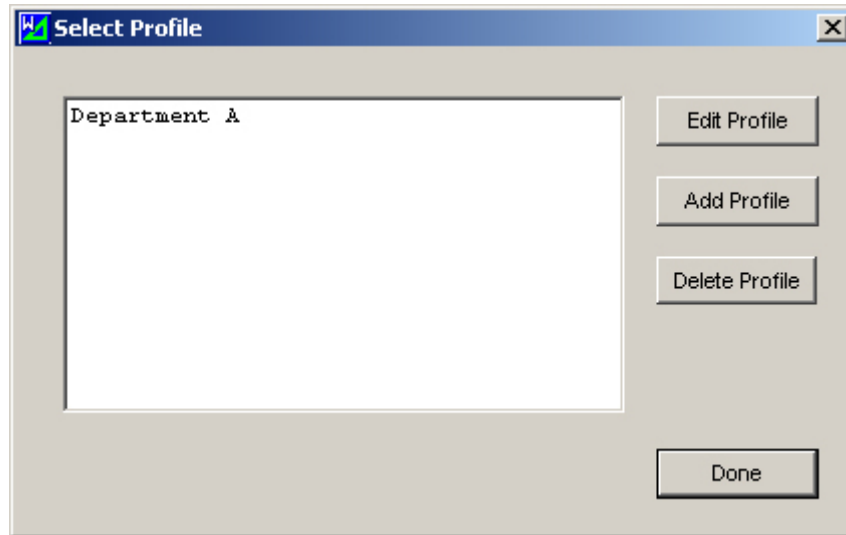
Fill in the full pathname to the WIPConfig.mdb database or click on the button to the right of the field to browse to the filename. It is common practice to move this database file from its default location to a shared network drive where it is available to any workstation on the network. For example, if your shared network disk is mapped as drive N: with a folder named ShareData, the full pathname would be N:\ShareData\WIPConfig.mdb. Click Save to store the pathname and go back to the main WIPConfig screen.



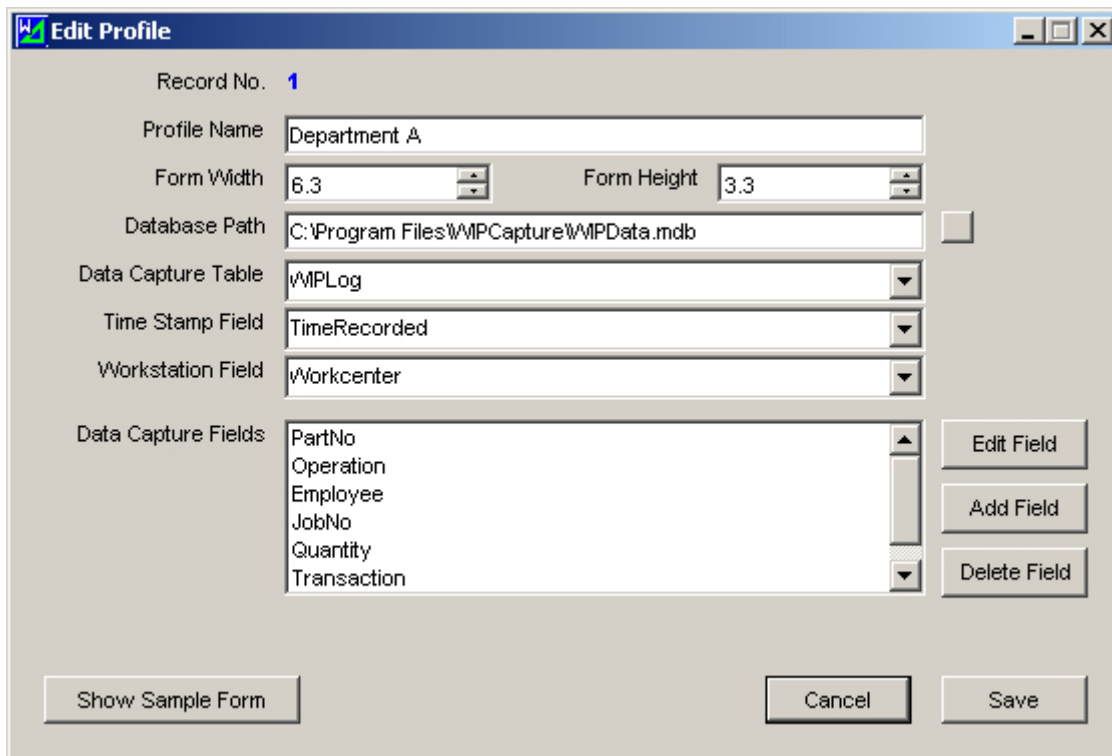


## Profiles

You may define any number of profiles. Each profile defines the appearance and behaviour of a data capture screen; a separate profile can be created to meet the specific needs of each department in a facility. Click Data Capture Profiles on the main menu to display a list of profiles. As shipped, the WIP system includes one pre-defined profile for "Department A":



To edit an existing profile, select it on the list and click Edit Profile (or you can simply double-click the list). To create a new profile, click Add Profile. Here is the Edit Profile screen for Department A:



This screen includes a number of fields that define general information about the profile, plus a list of individual data fields that will capture data.

Here are the key fields on Edit Profile screen:

The **Record Number** is automatically assigned by WIPConfig and uniquely identifies each profile. You won't normally need this number.

The **Profile Name** identifies the profile and will appear at the top of the data entry screen. Use a name that makes sense for your operation: "Painting Department", for example.

The **Form Width** and **Form Height** fields define the size of the entry screen. You can either enter a specific dimension (inches) or use the up-down buttons at the right of the fields.

The **Database Path** field specifies where to find the database that will collect data (typically WIPData.mdb). You can enter the full pathname or click the small button to the right of the field to pop up a browser window.

The **Data Capture Table** specifies which particular table in the database will receive captured data (typically WIPLog). Click the scroll-down arrow at the right of the field to display a list of tables in the database.

**Time Stamp Field** specifies which field will receive the date and time information when data is recorded (typically TimeRecorded). Click the scroll-down arrow at the right of the field to display a list of available fields.

**Workstation Field** specifies which field will receive the computer workstations identification (typically Work-center). Click the scroll-down arrow at the right of the field to display a list of available fields.

A list of defined data entry fields appears near the bottom of the screen. A profile may contain any number of data entry fields. To edit an existing field, select it on the list and click Edit Field (or double-click the list). To add a new data entry field click Add Field.

The Show Sample Form button at the bottom left corner of the screen will display an example of what the finished form will look like. Click once to display, click again to hide. Here is the sample form for the Department A profile:

The image shows a sample data entry form titled "Department A". The form has a light gray background and a blue header bar. It contains several text input fields arranged in two columns. The left column has four fields labeled "Part Number", "Job Number", "Operation", and "Quantity". The right column has three fields labeled "Transaction", "Stop Reason", and "Employee". At the bottom of the form, there are two rows of buttons. The first row contains four buttons: "About...", "Configure", "Hide", and "Quit". The second row contains two buttons: "Record" and "Clear".

Department A	
Part Number	Transaction
Job Number	Stop Reason
Operation	Employee
Quantity	
About...	Record
Configure	Clear
Hide	
Quit	

Select the PartNo field and click Edit Field. This will display the Edit Field Screen:

**Edit Field**

Record No: 1

Profile: Department A

Field Name: PartNo

Operator Prompt: Part Number

Store in Field: PartNo

Default Entry:

Entry Format: ☒ Text ☐ Choose from List

Entry Required: ☒ Field Visible: ☒

Erase After Save: ☒ Conditions for Visibility: Transaction is not empty

Auto-Save after Entry: ☐

Hide Form after Entry: ☐

Tab Stop: ☒

Tab Index: 2

X Position (Horiz): 0.5 Width: 2.2

Y Position (Vert): 1.5 Height: 0.100

Cancel Save

The entries on this screen define a single data entry field. Here are the settings:

**Record Number** is automatically assigned by the WIP system and is used for internal identification. You will not normally need this number.

The **Profile** field is just a reminder of which profile this field belongs to.

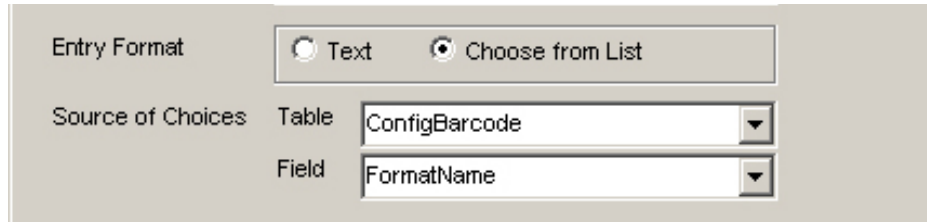
**Field Name** identifies the field for your purposes and should make sense to you. For example, "PartNo" is a short and descriptive name that tells you what information the field contains.

**Operator Prompt** will be displayed to the person doing the data entry. For example, your Field Name may be "PartNo", but the Operator Prompt might be "Part Number" or "Please Enter Part Number".

**Store In Field** defines which database field will be used to collect this piece of data. The database and data table are already defined on the Edit Profile screen; click the scroll-down arrow to display a list of available database fields.

**Default Entry** is used if you want the data entry field to be pre-filled with a specific value. This will allow the operator to skip entering data that is often the same. For example, the quantity field might default to 1.

**Entry Format** specifies whether the data will be text or selected from a pre-defined list of values. If you choose Text, the user will be presented with a plain entry field (already filled in if you have defined a default entry).

The image shows a configuration window titled "Entry Format". It contains two radio buttons: "Text" (which is unselected) and "Choose from List" (which is selected). Below these, there are two labels: "Source of Choices" and "Table". The "Table" label is followed by a dropdown menu showing "ConfigBarcode". Below that, the "Field" label is followed by a dropdown menu showing "FormatName".

If you want the user to select a value from a pre-defined list, you must specify the **Table** and the **Field** that contains the choices. This table must be located in the same database that is used to capture data. For example, you might create a table named "ColorMaster" with a field named "Color" and add a series of records: "Red", "Yellow", "Blue", "Orange", etc. When the data entry screen is displayed, the field will appear as a drop-down list of choices filled in with the values from the database list.

**Must Choose from List** lets you force the user to select one of your pre-defined choices. If you do not check this box, the user may ignore your choices and fill in any value just as though this were a text field. This may be useful if the list contains the most common entries for convenience, but you want to give the user some flexibility.

If you check **Entry Required**, the user must enter a value in the field. If they leave the field blank and try to save their data, an error message will be displayed.

**Erase After Save** specifies if this field should be erased after the data is saved. This can be used for data that should be entered every time: a serial number, for example. Leaving this box un-checked makes the data "sticky"; for example, the user could scan a job number once and then scan a series of serial numbers without having to re-enter the job number each time. If you have defined a default entry, Erase After Save will reload the default.

**Auto-Save After Entry** will cause the data screen to be saved when data is entered in this field. Normally only one field in a profile should be checked for Auto-Save. For example, the user could enter a Job Number and Operation once (un-check Erase After Save to make them "sticky") followed by a series of Serial Numbers; by checking Auto-Save for the Serial Number field, the screen will be automatically saved each time the user enters a serial number. Auto-Save After Entry is not available for List Fields.

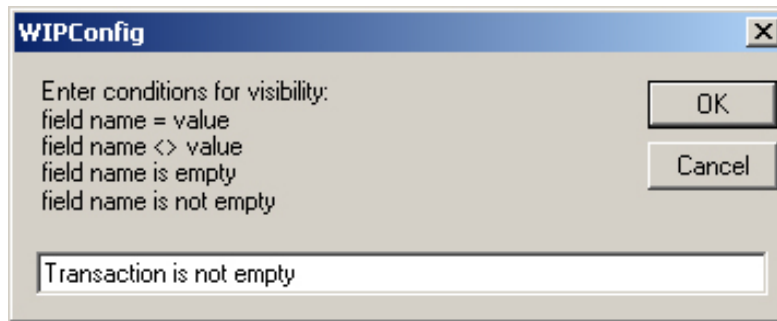
**Hide Form after Entry** will automatically minimize the data entry screen after the data is saved. This can be useful to get the WIP screen out of the way if the computer is used for other tasks. This feature is especially effective if you are using a barcode scanner attached to a serial port; WIPCapture monitors the scanner port and will automatically pop back up on the screen the moment a scan is received. This lets you configure WIP-Capture to pop up when needed and then automatically disappear.

The **Tab Stop** checkbox and **Tab Index** field specify the order in which the screen cursor moves from one field to the next when the user presses the tab key or enters data in a field.

**Field Visible** controls whether and when a field will be visible to the operator. To make a field invisible at all times, simply un-check Field Visible. You might use this together with Default Entry to record a fixed value

without involving the employee. If you want a field to be visible all the time, check Field Visible and leave the list Conditions for Visibility empty.

There may be cases where you want a field to be visible or invisible depending on what has been entered into another field; this is where the Conditions for Visibility list comes in. The field you are editing will be visible if any of the conditions on the list are met. If the list is empty, the field will be visible always. To add a condition, click the button with the plus sign (+) to pop up this window:

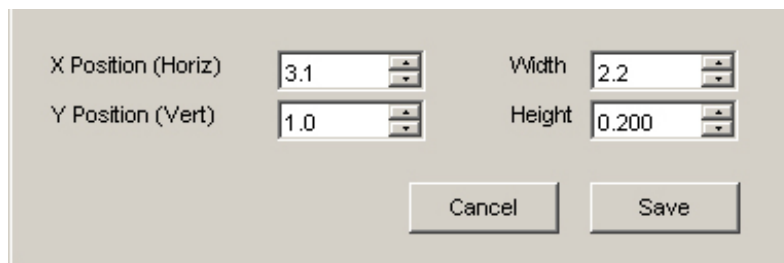


Enter the condition in one of these four forms:

- *FieldName = Value*
- *FieldName <> Value*
- *FieldName is empty*
- *FieldName is not empty*

For example, you might have a field named Operation that could contain "Cut", "Drill", or "Paint". You might have another field named "Color", which makes perfect sense if the part is being painted, but not if it is being cut or drilled. Edit the Color field and enter "Operation = Paint". On the WIP Capture screen, the Color field will then be invisible if the Operation field is empty or does not contain the word "Paint".

This feature is used in the default Department A profile that comes with WIP Capture. The Transaction field (used for START, STOP, RAWPULL and RAWRET) has no conditions and so is always visible. The visibility of all the other fields depends on what the Transaction field contains. They are all invisible if Transaction is empty. For example, the fields for entering Raw Stock information are visible only if the Transaction field is set to RAWPULL or RAWRET.



The **X Position**, **Y Position**, **Width**, and **Height** fields define the location and size of the data entry field on the form that the user will see. You can enter specific numbers (inches) or use the up-down arrows at the right of each field. It is very helpful to display the sample form when making these adjustments.

When you are finished with your changes, click **Save** (or **Cancel** if you wish to discard your changes).

## Barcodes

Barcodes can increase efficiency dramatically by increasing speed and reducing errors. It is very convenient for an operator to simply scan a barcode and have the data appear in the correct field regardless of where the keyboard cursor happens to be located on the screen. The best way to accomplish this is to include a prefix at the beginning of each barcode to indicate the type of data it contains. Here are some sample barcodes created with the Code 39 TrueType fonts included with the WIP Data Capture System:



WO = Work Order Number



PN = Part Number

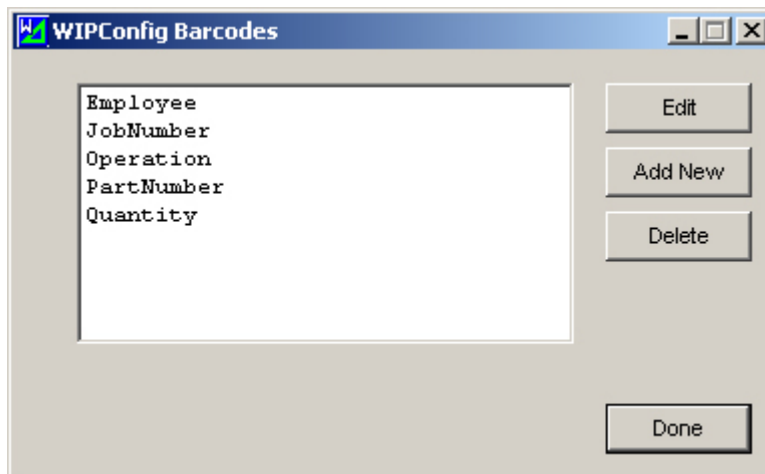


OP = Operation Code (drill, sand, assemble, etc.)



ST = Status (start, finish, hold, etc.)

A Work Order barcode would typically be printed at the top of each order's cover sheet; Part Number barcodes would generally be on bin labels or on part labels; Operation and Status codes can be printed on "crib sheets" and posted next to each data capture workstation. You can define as many different types of barcodes as you wish and you can choose to define only some of the barcodes you will use. If the WIP Data Capture system cannot identify a barcode by its prefix it will put the data wherever the keyboard cursor is located at the moment. Click on the Barcode Formats button on the main menu to display the Barcodes screen:



You can edit an existing barcode format by highlighting it on the list and clicking edit, or simply double-clicking it. Click the Add New button to create a new format. As an example, double-click JobNumber to display the barcode format screen:

Fill in a format string for each barcode. Prefix characters are entered just as they will appear in the barcode. The names of the fields where the data should be stored are enclosed in square brackets; you may type the field name manually or double-click the desired field on the list... it will be inserted into the format string at the cursor position. The field name used here must match one of the Field Names shown on the list. If you want the barcode prefix to be removed before the data is stored, check the Strip Prefix box, otherwise leave it unchecked.

The sample screen above tells the WIP Data Capture system that whenever it sees a barcode beginning with “JN” it should put the data in the JobNo field. This will be true for all profiles. This means that you only have to define the JN barcode one time. The destination database field in which the data will be stored is defined separately for each profile. This means that JN barcodes will always be treated as JobNo’s, but may be stored in different locations in different profiles.

## Printing Barcodes with Multiple Fields

It may be convenient to have a single barcode contain more than one piece of information. For example, instead of having the operator scan three different barcodes to enter the order number, part number, and operation code, the information could be printed on a shop order worksheet as a single barcode. Since this is a shop order Line Item let’s use the barcode prefix “LI”:



The barcode begins with “LI” (line item) and is followed by the order number, part number, and scheduled operation code. A slash character (/) is used to separate the fields. The separator can be any character supported by the barcode symbology as long as it is not used within the data. For example, a dash (-) would be a bad choice for a separator in this example because it is used in the part number.

Here is the format string that will tell the WIP Data Capture system how to divide up the Line Item barcode. Note that the separator character appears between the fields, which are enclosed in square brackets:

```
LI [OrdNo] / [PartNo] / [Operation]
```

When the LI barcode is scanned, the WIP Data Capture system will automatically separate the pieces of data and put them in the correct fields on the screen. Since separator characters mark field boundaries, the length of each piece of data can vary from one barcode to the next.

At the risk of complicating matters, you should know that different separators can be used within the same barcode. The following example uses a dollar sign (\$) to divide the order number and part number, and a pound sign (#) to divide the part number and operation:

```
LI [OrdNo] $ [PartNo] # [Operation]
```

Separators can be more than one character. This might be useful in cases where all likely candidates for separator characters are used in the data. For example, say that # could not be used because it appears in part numbers, but ## (two pound signs in a row) never appears in part numbers. The following format would confuse the WIP Data Capture system if a # appeared in a part number:

```
LI [OrdNo] # [PartNo] # [Operation]
```

By using a ## pair, the WIP Data Capture system will be able to distinguish a single # in a part number from a ## separator provided that the # in the part number is never the first or the last character in the part number:

```
LI [OrdNo] ## [PartNo] ## [Operation]
```

It is still a good idea, if possible, to use a single separator character that will never appear as part of the data.

## Printing Barcodes with Other Programs

You can use the barcode fonts included with WIPCapture to print barcodes using commonly available programs like Microsoft Word or Excel. In Word, simply type the data you want to appear in the barcode with an asterisk at each end. The asterisks act as markers for the barcode scanner. For example, to barcode "PN1234", type this:

```
*PN1234*
```

Then select the text and change the font to one of the Code 39 fonts included with WIPCapture. Be careful not to accidentally select any tabs or spaces surrounding the data you want to barcode. A good general-purpose choice is C39\_60HB, shown here at 36-point size. Be sure not to use bold or italic.



In Excel, you might have plain part numbers in one column. Let's say that column B contains part numbers; in column C enter this formula and copy it to as many rows as needed. For example, let's look at cell C8:

```
=CONCATENATE ("*PN", B8, " *")
```

The result will be that cell C8 will display the PN prefix and the part number (from cell B8) with an asterisk at each end. Simply change the font for cell C8 (or whole column) to C39\_60HB and you will have barcodes.



## Command Barcodes

When using the WIPCapture system with a scanner connected to a serial port, special command barcodes can be used to control operation of the software. This can improve efficiency by allowing the operator to do most or all data entry using the barcode scanner, reducing or eliminating keyboard/mouse activity.

Command barcodes always begin with CMD followed by the command text. You can create command barcodes using a word processor (Microsoft Word, for example) and the Code 39 barcode fonts included with WIP.

**Save (same as clicking the Record Data button)**



\* CMDSAVE \*

**Save and Hide (same as clicking the Record Data button followed by the Hide button)**



\* CMDSAVEHIDE \*

**Hide (same as clicking the Hide button)**



\* CMDHIDE \*

**Clear (erases all of the data entered on the screen)**



\* CMDCLEAR \*

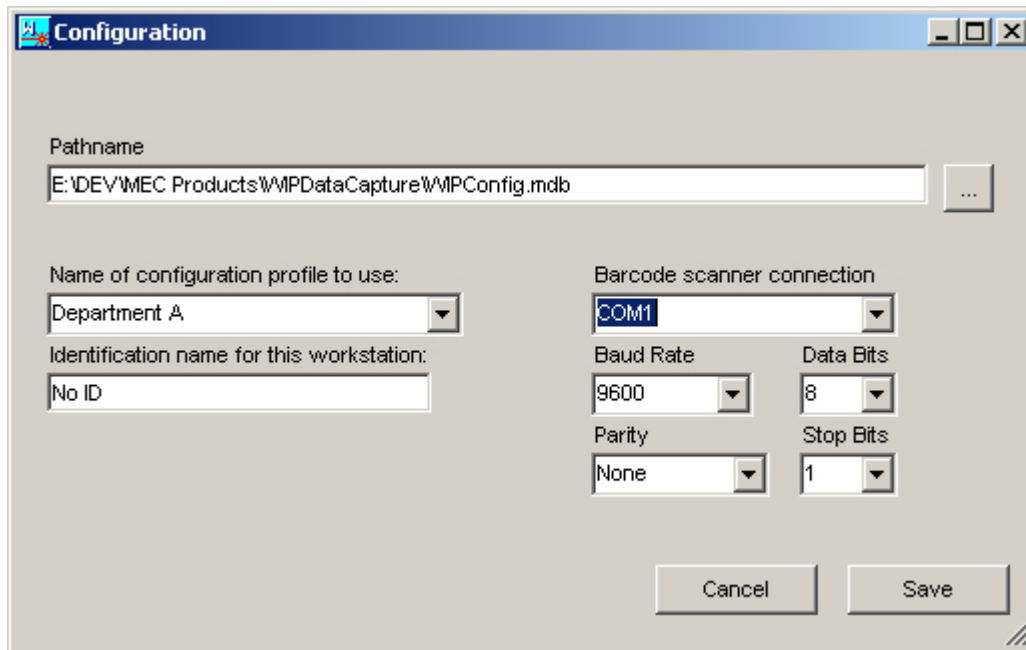
**Clear and Hide (erases all of the data entered on the screen, then hides the screen)**



\* CMDCLEARHIDE \*

## Running the WIPCapture Program

The first time WIPCapture is run at each workstation, the local configuration will have to be set. Click the Configure button at the bottom of the screen to display the configuration screen:



Enter the full pathname to the WIPConfig.mdb configuration database or click the browse button (...) to find the file with a browser. Next, select the name of the Profile to be used at this workstation and enter an identification code or name for this workstation.

The WIP Capture screen may be used with a barcode scanner for increased speed and accuracy. A barcode scanner may be attached using a “keyboard wedge” interface (barcode data looks to the software as though it had been typed at the keyboard) or a serial communications port. If a serial scanner is used, set the communications port and settings used by the scanner (see your scanner’s documentation).

While a keyboard wedge scanner offers flexibility (it can be used with any program), a serial scanner gives WIP Capture more control and may provide greater convenience for the user. With a serial scanner, special command barcodes can be scanned to save data, hide the screen, or clear the screen so the user does not need to use a mouse to click an onscreen button. If the WIP Capture screen is hidden on the Windows Task Bar, scanning a barcode will automatically return WIP Capture to its normal size. With a serial scanner, barcode data will be received by WIPCapture even if the user is working with other software on the computer.

## Running Multiple Copies of WIPCapture on One Computer

There are situations where it may be useful to have several copies of WIPCapture running on one computer. For example, a single computer could monitor a number of barcode scanners at a cluster of production stations. This arrangement can be especially effective where operators need only scan one or two barcodes to record that they worked on an item. Each serial scanner (**not** keyboard wedge) is connected to the computer at a separate COM port and is serviced by its own running copy of WIPCapture.

The configuration settings for WIPCapture are stored in the Windows registry. If more than one copy of the program is running on a single computer they will all use the same configuration settings. This is not good because all copies of the program will use the same workstation identification and there will be conflict when they all try to open the same serial scanner port. To avoid this problem, use **command line parameters** to set the configuration for each copy of the program individually.

## WIPCapture Command Line Parameters

The configuration settings for WIPCapture are stored in the Windows registry and loaded when the program is executed. All copies of WIP Capture running on a single computer will share the same configuration settings. If more than one copy of WIP Capture will be running on a computer at one time, or if you wish to change profiles without reconfiguring, the solution is to use command line parameters.

If you display the properties for a Windows shortcut to WIPCapture, the Target field contains the command line that actually executes the program. This will typically look something like this:

C:\Program Files\WIPCapture\WIPCapture.exe

With this command line, WIPCapture will retrieve the configuration settings from the registry, and start running. You can override configuration settings by adding parameters to the end of the command line. You don't need to use all the command line options, just the ones you want to override. Here is a list of the available options:

### **/B      Show configuration button**

/B=<yes/no>

Including /B=NO on the command line will hide the configuration button. This will keep unauthorized people from exploring and possibly altering settings. The default setting is Yes (show the button) .

### **/S      Scanner communication settings**

/S=<COM port>:<baud rate>,<parity>,<data bits>,<stop bits>

The COM port should be COM1, COM2, or whatever other serial port the scanner is connected to. The other settings should match the scanner's communication parameters (check the manual that came with your scanner). Here is an example for a scanner attached to COM2 running at 9600 Baud, No Parity, 8 data bits, 1 stop bit:

/S=COM2:9600,N,8,1

### **/W      Workstation Identification**

/S=<workstation identification>

This text string identifies the workstation

### **/P      Profile**

/P=<profile name>

Specifies the name of the data capture profile to be used. Profiles are defined using the WIP Config program.

### **/C      Configuration Path**

/C=<configuration database pathname>

This specifies the full pathname to the WIPConfig.mdb configuration database where all the profiles are stored.

You may create any number of Windows shortcuts to the WIPCapture program. By including command line parameters in each shortcut you can make each copy of the program run differently. For example, let's say that we want to run two copies of WIPCapture on a computer. Both copies will behave very much the same so they can share most of the configuration settings, but each copy will use its own scanner. We can create two separate shortcuts with the following command lines:

```
C:\Program Files\WIPCapture\WIPCapture.exe /S=COM1:9600,N,8,1 /W=STN1  
C:\Program Files\WIPCapture\WIPCapture.exe /S=COM2:9600,N,8,1 /W=STN2
```

The copy of the program executed by the first shortcut line will use the scanner on COM1 and identify itself in the data log as STN1. The copy executed by the second shortcut will use the scanner on COM2 and identify itself as STN2.

If we did not explicitly tell the two copies to use different serial ports, they would obtain their settings from the registry and would both try to use the same port. One copy would take possession of the port and the other would report an error because the port was already taken.

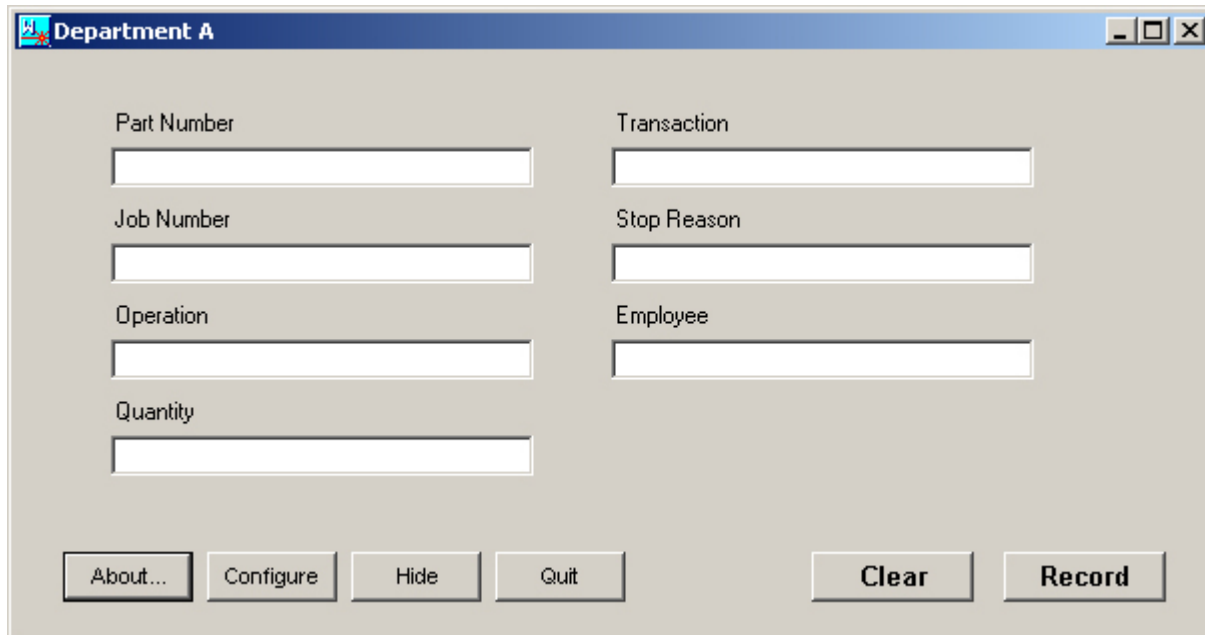
Instead of shortcuts, you can use a batch (script) file to start multiple copies of WIPCapture. For example, here is a batch file that starts eight separate copies of WIPCapture; four of the workstations will be using the CUTTING profile and the other four will use the SEWING profile:

```
C:\Program Files\WIPCapture\WIPCapture.exe /S=COM1:9600,N,8,1 /W=STN1 /PCUTTING  
C:\Program Files\WIPCapture\WIPCapture.exe /S=COM2:9600,N,8,1 /W=STN2 /PCUTTING  
C:\Program Files\WIPCapture\WIPCapture.exe /S=COM3:9600,N,8,1 /W=STN3 /PCUTTING  
C:\Program Files\WIPCapture\WIPCapture.exe /S=COM4:9600,N,8,1 /W=STN4 /PCUTTING  
C:\Program Files\WIPCapture\WIPCapture.exe /S=COM5:9600,N,8,1 /W=STN5 /PSEWING  
C:\Program Files\WIPCapture\WIPCapture.exe /S=COM6:9600,N,8,1 /W=STN6 /PSEWING  
C:\Program Files\WIPCapture\WIPCapture.exe /S=COM7:9600,N,8,1 /W=STN7 /PSEWING  
C:\Program Files\WIPCapture\WIPCapture.exe /S=COM8:9600,N,8,1 /W=STN8 /PSEWING
```

You may want to automate things by putting shortcuts or a batch file in the Windows startup folder so WIPCapture will start automatically when the system starts up.

## Using the WIPCapture Screen

The WIP Capture screen shown here is just an example based on the default Department A profile that comes with the software. Appearance of the actual screens will be controlled by settings in your WIP Configuration file.



Part Number	Transaction
<input type="text"/>	<input type="text"/>
Job Number	Stop Reason
<input type="text"/>	<input type="text"/>
Operation	Employee
<input type="text"/>	<input type="text"/>
Quantity	
<input type="text"/>	

Buttons: About... Configure Hide Quit Clear Record

The data fields defined in the profile are displayed; the TimeStamp and Workstation ID codes are filled in automatically by the WIP Capture software and do not appear on the screen. When all of the fields are filled in, the operator can click on the Record Data button to save the information to the network database. If one of the defined fields has "Save After Entry" checked in the configuration, the data will be saved when that field is entered (unless a required field is empty). Another option is to scan a CMDSAVE barcode.

The About button displays version and copyright information about WIP Capture.

The Configuration button displays the local settings for this workstation. Note that the command line options let you hide this button.

The Hide button minimizes the WIPCapture screen onto the Windows Task Bar. The operator can click the icon on the task bar or scan a barcode (serial scanner) to restore WIPCapture to normal size.

Quit terminates the program.

**Tip:** When you have configured your screens with WIPConfig and are ready to prepare training materials for your users, show the sample form in WIPConfig, click on it to make it the currently-active window, and then hold down ALT while pressing the Print Screen button. This will copy a picture of the screen to the Windows clipboard. You can then paste the picture into your document or slide show.

## Using WIP JobTrack

WIPJobTrack uses the information collected by WIPCapture to display the current status of your operations. WIPJobTrack is typically installed on computers used by operational managers to quickly see if any jobs are running behind schedule and to look up the current status and location of any job.

Job, part, employee, and operation

Number of parts at beginning and end of operation, and difference (loss)

Start and stop time, reason for stop

Double-click to set estimated hours for operation

Actual hours elapsed  
White = inactive or finished  
Green = currently active  
Yellow = running long  
Red = running much too long

JobNo	PartNo	Employee	Operation	Qty	End	Diff	Start	Stop	Reason	EstHrs	ActHrs
1000	2500	JRO	DRILL	20	18	-2	12/1/2008 10:00:00 AM	12/1/2008 10:25:00 AM	FINISHED		0.42
1001	2501	BBO	DRILL	20	18	-2	12/1/2008 10:30:00 AM	12/1/2008 11:45:00 AM	FINISHED		1.25
1002	2502	JRO	DRILL	15			12/1/2008 11:50:00 AM			140.00	3188.81
1003	3001	thl	polish	10			12/6/2008 1:15:00 PM			27.00	3067.40
3098	EEKTY	rhl	punchv	20	18	-2	12/8/2008 2:07:00 PM	12/8/2008 2:59:00 PM	FINISHED		0.87
1001	B2500	ABEL	DRILL	10			4/9/2009 2:03:08 PM			90.00	90.59
1001	B2506	FRANK	SAND	20			4/9/2009 2:03:50 PM				90.58

Clear Filters

JobNo  Employee

PartNo  Operation

From  To

☐ Active Operations Only

☒ Include Exported Records

About Settings Select All Select None Export Quit

Filter displayed items by job, part, employee, or operation

Select records and export to spreadsheet

Limit displayed items to a range of dates (defaults to current day)

Show/Hide inactive or exported items

## Job Reporting

Click the Job Report button on the Job Tracker screen and enter a job number in the pop-up window. Job Tracker will display a comprehensive report about that job; the report is a text file, so you can print it, attach it to an email, or save it under a new name if you want to keep it on file. Here's a brief example:

```

Job No. 1001
5/18/2009 3:56:44 PM

OPERATIONS TRANSACTIONS
=====
Start Time      Stop Time      PartNo  Operation  Status  Employee  Wkstn  BegQty  EndQty  Shrink  Hours
=====
05/16/08 10:30AM 12/01/08 11:45AM 2501      DRILL      FINISHED  JD        WS1      20      18      -2      1.25
          Sure hope this works
          Boy that was tough
05/06/09 02:03PM      B2500      DRILL      ABEL      Workcenter  10
05/06/09 02:03PM      B2506      SAND      FRANK      Workcenter  20

RAW MATERIALS TRANSACTIONS
=====
Time              RawVendor  RawStockNo  RawLotNo  Employee  Wkstn  Qty
=====
05/06/09 9:30AM      Acme        440985      1002      Bob        WKS2    30.00
05/06/09 12:30PM      Acme        440985      1002      Bob        WKS2    4.00
          Didn't need it all

RAW MATERIALS NET USAGE SUMMARY
RawStockNo  NetUse
=====
440985      26.00
  
```

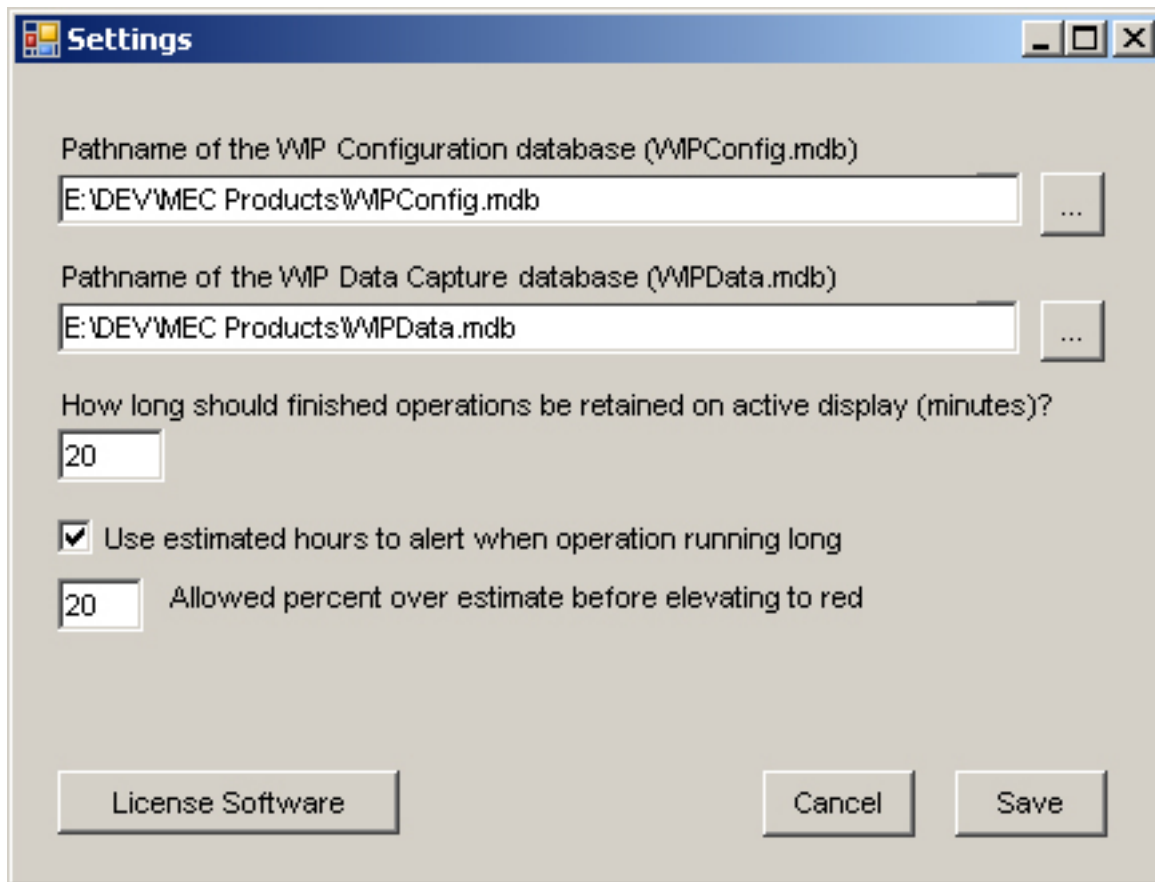
The Operations Transactions section lists all of the activities related to the job in chronological order. If the employee entered any start or stop notes, they appear immediately below the line for that activity. Activities that have finished include the stop time, elapsed hours, ending quantity, and shrinkage.

The Raw Materials Transactions section lists all withdrawals of raw stock and returns of any unused amounts. This information is recorded in the WIP Data Capture screens with the RAWPULL and RAWRET transaction codes. If the employee entered any notes they appear immediately below the line of information.

The Raw Materials Usage Summary section lists the net amount of all raw materials used for the job (RAW-PULL amounts minus RAWRET amounts). The net usage is summarized by Raw Material Stock Number (it is not detailed by vendor or lot).

## WIP JobTrack Setup

Click on the Settings button to display the Settings screen:



When you installed the WIPConfig program, two database files (WIPConfig.mdb and WIPData.mdb) were installed in the C:\Program Files\WIPConfig folder on your local computer. You probably followed our recommendation and moved these two files to a shared network folder that can be seen by all the computers that you will be using in the WIP system. JobTrack needs to know where to find these two files. Click on the browse buttons (...) and locate WIPConfig.mdb and WIPData.mdb on your network.

An operation is considered finished when someone uses WIPCapture to record a “STOP” for with the reason “FINISHED”. Once an operation is finished, it automatically disappears from the JobTrack display. Use the field labeled “how long should finished operations be retained on active display” to delay the disappearance. In the example above, operations will stay on the screen for 8 minutes after they are finished. Note that you can un-check “Active Operations Only” on the main screen to show all jobs, including those that have finished.

If you want JobTrack to alert you when operations are running long, check the “use estimated hours” checkbox. This will cause the Estimated Hours column to appear on the main display, and JobTrack will highlight long-running jobs in yellow or red. To set the estimated hours for an operation, double-click its Estimated Hours field on the main display.

If you are using estimated hours, an operation’s display line will turn yellow the moment the actual elapsed time reaches the estimated hours. Use the allowed percent over estimate field to specify (in percent) how far over time an operation can run before it changes from yellow to red.



## How JobTrack Uses WIPCapture Data

JobTrack uses the information collected by WIPCapture screens. If you are using JobTrack, it is important that your WIP Configuration include all of the data fields needed by JobTrack.

JobTrack uses the **PartNo**, **JobNo**, and **Operation** fields to identify individual operations and match the start and stop records. The data in these three fields must match for JobTrack to associate a start transaction with its matching stop transaction.

The **Transaction** field must contain either “START” or “STOP”.

The **StopReason** field may contain any value if the operation is being temporarily suspended (break, end of day, engineering question, material problem, machine down, etc.). But when an operation is completely finished, a “STOP” transaction should be recorded with StopReason set to “FINISHED”. This is how JobTrack knows that an operation is done.

JobTrack matches each start with the *next* matching stop. If a particular PartNo/JobNo/Operation is started and stopped several times, JobTrack will automatically find the adjacent start/stop pairs and display each as a separate line on the status display.

## Exporting Data

Once an operation is finished, you may want to export the data to a spreadsheet for further analysis. Start by selecting the lines (operations) that you want to export from the JobTrack display. There are a number of controls to help you display the lines you want:

- Check or un-check Active Jobs Only to hide or show operations that have finished
- Check or un-check Include Exported Records to hide or show previously exported data
- Limit the range of dates shown with the From and To date picker controls
- Filter the lines by Job Number, Part Number, Employee, Operation, or a combination

Once the lines you want are displayed, select them in one of these ways:

- Click on a line to select it.
- Select multiple lines at random by holding down the CTRL key and clicking
- Select multiple contiguous lines holding down the SHIFT key and dragging the cursor
- Click the Select All or Select None button

Click the Export button and select a name and location for the output file. The data will be saved in Comma-Separated Values text format; files of this type are typically named with a “.csv” extension and can be opened with any spreadsheet program.

If the file does not exist, JobTrack will create it. The first line (header line) of a .csv file normally contains the names of the fields, and subsequent lines contain data values in the same order as the header line. When creating a new output file, JobTrack automatically adds a header line.

If the output file already exists, JobTrack will ask you if you want to append data to the end of the file or to replace it (this will erase the old file). An existing file theoretically already has field names in the first line, so when appending data JobTrack does not write a header line.

Here is a list of the data columns JobTrack exports to the data file, given here in the order they appear (left to right):

RecNo	JobTrack's internal record number
JobNo	Job number
PartNo	Part number
Employee	Employee identification
Workcenter	Workcenter where data was captured
StartQty	Starting quantity of parts
StopQty	Ending quantity of parts
StartTime	Start time
StopTime	Stop time
StopReason	Stop reason
EstHours	Estimated hours
Hours	Actual hours

Once the data records are exported, JobTrack will remove them from the display, but will not remove them from the database. You can always display exported data by checking Include Exported Records on the main display.